FOUNDATION NORTH
Pūtea Hāpai Oranga
Funding to Enhance Lives

EXPRESSION OF INTEREST:
Funding for Community Building
Projects 2022-2023

Introduction/Instructions

The Expression of Interest (EOI) is the first stage in applying to Foundation North for support for your Community Building Project.

Foundation North website: *Funding for Community Building Projects 2022-2023*

EOI Questions: The first part of the form asks questions about alignment to Foundation North's strategy, community collaboration, and community benefit and about project readiness.

For the first time, we are asking applicants to consider the manner in which your proposed facility considers inclusion and accessibility of all peoples, environmental impact, and social procurement.

Documents to upload: It is best to gather all your documentation before you begin. The items in **bold** are mandatory documents. If you have the other documents, please include them. You should only need to upload documentation once in the EOI/Application process. Should you wish to update the documents – go to the DOCUMENTS SECTION at the bottom of the form.

MANDATORY	OPTIONAL
Financial Statements	QS or Costings
Feasibility Study	Resource Consent
Business Case	Building Consent
Utilisation Profile	Construction Insurance
Funding Plan	Construction Contract
	Project Manager agreement
	Landowner Permission
	Facility Design/Plans

Working in stages: This form can be saved as you go along and edited at a later date.

Timing:

Expression of Interest - EOI

1 May 2022	Accepting EOIs via the Funding Hub
15 June 2022	EOI closing date (may include site visits in this period)
Late August 2022	Trustee decision on which EOIs to invite for a full application

Full Application

1 December 2022	Full application deadline for capital building projects
Late March 2023	Trustee funding decision

Foundation North: Alignment to Strategy

Q1. Select the focus area your application is most aligned with?

Q2. How does your project / service align to the "focus area" selected above?

Q3. What sector does your application primarily align?

Q4. What is the primary area (region) you will be working in when using this grant?

Q5. Which organisations do you work and collaborate with and how you work with them?

Q6. How will the community benefit from this project? *What **needs** will be met in the community, and what **differences** do you expect to see?*

Universal Design

Demonstrate how people with a wide range of needs - body sizes and capabilities -
have been considered in the design of the building, including how people will travel to and access the building?

Q7. How has social inclusion been considered in the design of spaces?

Q8. How have users, mana whenua, and the community been involved in the design process to ensure that diverse needs are met?

Q9. How has cultural appropriateness for people and place been considered, respected and reinforced during the design phase, and in the building design?

Sustainability – environmental / business

Q10. *Demonstrate how the negative impact of the building design, construction and operations on the environment has been minimised with consideration to:*
* The natural ecosystem and biodiversity of the site
* The use of potable water and sustainable use of water on site
* Energy use and emissions
* Materials selection and use
* The quality and management of the indoor environment

Q11. Describe any additional innovations that contribute to high standards of environment sustainability that has been applied to the building design, such as the application of te Ao Māori design or other Indigenous principles or Living Building Challenge.

Social Procurement

Q12. What is your approach to social procurement during construction and beyond? *For example, purchase of goods and services, labour, and employment.*

Organisation: Financial information

Q13. What do you anticipate changing in your financial revenue streams that will enable you maintain the operations and maintenance of the building over time? *Upload Financial Statements*

Project: Description

Q14.   What do you want funding for? Please describe the current or planned activity or project, timings, etc).

Q15.   Is there anything else you would like to tell us about the region of delivery for this project?

Q16.   What is the total cost of the project? $

Q17.   How much are you likely to request from Foundation North $

Q18.   Construction Funding (complete the table)

Construction Funding (please include)
- Preliminary costs
- Confirmed funding for construction
- Pending funding (anticipated decision date)

	Type of costs	Confirmed funding	Pending funding	Date approved (include future dates)	Funder name
1					
2					
3					
4					

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Project: Information

Q19.   What is the current status of the project?

Q20.   Has a **Feasibility Study** or any other form of needs assessments/background research been completed?
        Upload Feasibility Study

Q21.   Has a **Business Case** or a strategic plan been completed? *Upload Business Case*

Q22.   When using this grant, is there a cost to participate in or access your service?

Q23.   Please give details of the cost to participants

Q24.   Have you completed a utilisation projection/profile for this facility? *Upload Utilisation Profile*

Q25.   Do you have construction project **QS or costings?**   *Upload QS or Costings*

Q26.   Do you have a **funding plan**?   *Upload Funding Plan*

Q27.   Do you have, or have you lodged **Resource Consent?** *Upload confirmation of Resource Consent*

Q28.   Do you have, or have you lodged **Building Consent?** *Upload confirmation of Building Consent*

Q29.   Do you have **Construction Insurance** in place? *Upload confirmation of Construction Insurance*

Q30.   Do you have a **Construction Contract** with pricing in place? *Upload confirmation of Construction Contract*

Q31.   Do you have a **Project Manager construction agreement** in place? *Upload confirmation of Project Manager agreement*

Q32.   Do you have confirmation of **Landowner Permission?** *Upload confirmation of Landowner Permission*

Q33.   Do you have **Facility Design or Plans documentation**? *Upload Facility Design/Plans*